



REALTY & MANAGEMENT

WWW.SRPMANAGEMENT.NET

MORTGAGE PRE-APPROVAL CHECKLIST

This list may vary from lender to lender but it is a great general outline of the documents you will need to start the pre-approval process.

- Credit Report*
The lender will pull this, but review a copy of your own in advance
- Social Security Number*
Necessary to pull the credit report
- Account Statements*
Three months of any bank or relevant asset accounts
- Gift Letters*
If money for down payment or closing costs was gifted to you
- Pay Stubs*
At least one month's worth, preferably the most recent month
- W2s*
Your employee tax statements for each of the past two years
- Proof Of Additional Income*
Alimony, recurring bonuses or other reliable income
- Self-employment Income (If Any)*
Complete tax returns for each of the past two years
- Job Verification*
Contact information for current employer and potentially prior employees